



## **FUND 2020, LP**

### **Info Sheet for INDIVIDUALS - CASH**

#### **Investment Amount:**

\$ \_\_\_\_\_ Class A Preferred Limited Partnership, # Unit(s) \_\_\_\_\_

\$ \_\_\_\_\_ Class A Preferred Additional General Partnership, # Unit(s) \_\_\_\_\_

\$ \_\_\_\_\_ Class B Preferred Limited Partnership, # Unit(s) \_\_\_\_\_

\$ \_\_\_\_\_ Class B Preferred Additional General Partnership, # Unit(s) \_\_\_\_\_

\_\_\_\_\_ Check here if you are borrowing money to make this investment

#### **Investor Information:**

Name: \_\_\_\_\_

If Joint Account, 2<sup>nd</sup> Name on Account: \_\_\_\_\_

Home Street Address: \_\_\_\_\_

City, State & Zip: \_\_\_\_\_

Home Country: \_\_\_\_\_ Home Phone No: \_\_\_\_\_

Social Security #: \_\_\_\_\_ Joint Account Holder SSN: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Joint Account Holder DOB: \_\_\_\_\_

Primary Account Holder Employer: \_\_\_\_\_

Primary Account Holder Employer Address: \_\_\_\_\_

Primary Account Holder Business Phone No: \_\_\_\_\_

Primary Account Holder Business Fax No: \_\_\_\_\_

Primary Account Holder E-Mail Address: \_\_\_\_\_

Joint Account Holder E-Mail Address: \_\_\_\_\_

#### **EPUS GLOBAL ENERGY**

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**NATURAL PERSONS – U.S. ACCREDITED INVESTORS (ALL SUBSCRIBERS)**

Check the following representations (a) through (c), if applicable.

- \_\_\_\_\_ (a) My individual income was in excess of US \$200,000 (or US \$300,000 with my spouse) in each of the two most recent years and I reasonably expect an income of US \$200,000 (or \$300,000 with my spouse) in the current year.
- \_\_\_\_\_ (b) I am a director or executive officer of Fund 2020, LP, or its affiliates.
- \_\_\_\_\_ (c) My net worth, or joint net worth with my spouse, excluding the value of the equity for my primary residence, is in excess of US \$1 million.

Clarification: If the fair value of your primary residence exceeds the mortgage obligation on the primary residence, you may exclude the primary residence mortgage obligation from your net liabilities for the purpose of calculating your net worth for the purposes of determining accredited investor status, provided that the mortgage obligation accrued more than 60 days before the date you are signing this Agreement. You may not exclude mortgage liabilities relating to loans 60 days old or less from your net worth.

If the fair value of your primary residence is less than the mortgage obligation on your primary residence, you must include the amount of the mortgage obligation in excess of the fair value of the primary residence as a liability in calculating your net worth for the purposes of determining accredited investor status, provided that the mortgage obligation accrued more than 60 days before the date you are signing this Agreement. You may not exclude mortgage liabilities relating to loans 60 days old or less from your net worth.

**Partnership Distributions**

**Direct Deposit/ACH Information:**

Bank Name: \_\_\_\_\_

Routing #: \_\_\_\_\_

Account Name: \_\_\_\_\_

Account #: \_\_\_\_\_

**Type of Account:**      **Personal Checking** \_\_\_\_\_      **Personal Savings** \_\_\_\_\_  
                                         **Company Checking** \_\_\_\_\_      **Company Savings** \_\_\_\_\_